

| North America in million CHF | January-June 2007 | January-June 2006 | +/-% | April-June 2007 | April-June 2006 | +/-% |
|---------------------------------|----------------------|----------------------|-------|--------------------|--------------------|------|
| Net sales | 2,253 | 2,376 | -5.2 | 1,480 | 1,492 | -0.8 |
| Operating EBITDA | 343 | 376 | -8.8 | 326 | 299 | +9.0 |
| Operating profit | 168 | 217 | -22.6 | 230 | 218 | +5.5 |